

Senningerberg, December 8, 2014

Subject: tap-issue Series II Bonds

To whom it may concern,

Further to our notice dated September 24, 2014, the board of managers of Bond House S.A. acting with respect to its Compartment One congratulates the bondholders of the Series II Bonds with the successful tap-issue and listing at the Third Market (*Dritter Markt*) of the Vienna Stock Exchange.

The total issued and listed amount of the Series II Bonds is EUR 2,250,000.00 as per December 8, 2014.

Please note that the additional Series II Bonds are issued and listed under the same ISIN (XS1105201070).

Yours sincerely,

Bond House S.A. acting with respect to its Compartment One