



Senningerberg, August 22, 2014

Subject: Series I Bonds

To whom it may concern,

The board of managers of Bond House S.A. acting with respect to its Compartment One has issued for a total principal amount of EUR 6,912,625.64 Series I Bonds.

The first offering period for the Series II Bonds with a term of 7 years and an annual coupon of 7.325% per annum is envisaged to start early next week. The envisaged issued date for the first issue of the Series II Bonds is set at September 8, 2014. It is foreseen to have the Series II Bonds listed at the Third Market of the Vienna Stock Exchange.

Yours sincerely,

Bond House S.A. acting with respect to its Compartment One

Bond House S.A.

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