

| Senningerberg, September 23, 2014 | ROMB HONZE |
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| Subject: Series II Bonds | |
| To whom it may concern, | |
| The board of managers of Bond House S.A. congratulates the bondholders of the Series II Bo and listing at the Third Market of the Vienna Stock Exchange of EUR 1,250,000 of Series II Bond | |
| Please be informed that the board of managers envisages starting an additional offering perinotification hereto will be made public on short notice. | iod for the Series II Bonds. A |
| Yours sincerely, | |
| Bond House S.A. acting with respect to its Compartment One | |