



**Compartment 3**

Senningerberg, October 15, 2014

Subject: Issue Series I Certificates

To whom it may concern,

The board of managers of Bond House S.A. acting with respect to its Compartment 3 congratulates the certificate holders of the Series I Certificates with the successful issue and listing at the Third Market of the Vienna Stock Exchange of 38 Series I Certificates as registered certificates with a total principal amount of approximately EUR 4,750,000 as per October 15, 2014.

Please be informed that the board of managers envisages starting an additional offering period for the Series I Certificates.

Yours sincerely,

Bond House S.A., acting with respect to Compartment 3