

Senningerberg, May 18, 2015
Subject: tap-issue Series II Bonds
To whom it may concern,
The board of managers of Bond House S.A. acting with respect to its Compartment Two, congratulates the bondholders of the Series II Bonds with the successful tap-issue and listing at the Third Market of the Vienna Stock Exchange of 8 Series II Bonds as per May 18, 2015.
Please note that on March 6, 2015 the first Series II Bonds were issued and listed on the Third Market (<i>Dritter Markt</i>) of the Vienna Stock Exchange. The additional offering of the Series II Bonds is arranged under the same ISIN of the Series II Bonds (XS1198278258). The total issued amount on May 18, 2015 is USD 3,000,000.
Yours sincerely,
Bond House S.A. acting with respect to its Compartment 2