

Senningerberg, May 12, 2015

Subject: tap-issue Series II Bonds

To whom it may concern,

The board of managers of Bond House S.A. , would like to inform those concerned that Bond House S.A. acting with respect to its Compartment 2 ("**Issuer**") envisages to issue additional Series II Bonds on or around May 18, 2015. The additional Offering Period ends on May 12, 2015.

The additional Series II Bonds issued after the initial Offering Period shall be arranged with the same ISIN of the Series II Bonds (XS1198278258).

Yours sincerely,

Bond House S.A. acting with respect to its Compartment 2